

Robert A. Petitt | Partner  
Corporate

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Robert A. Petitt focuses on capital markets, securities law, mergers and acquisitions (“M&A”), and corporate governance matters for both public and private company clients. Rob advises public issuers, underwriters, and placement agents in connection with a wide variety of capital markets transactions, including initial and follow-on public offerings, at-the-market offerings, registered direct offerings, and PIPEs, and draws on his extensive securities law experience to assist with ongoing SEC reporting obligations, including proxy statements, 10-Ks, and 10-Qs. Rob also guides public company boards on a full spectrum of governance issues and best practices, including compliance with applicable Nasdaq and NYSE standards. Rob has represented buyers and sellers in a variety of complex M&A transactions and takes pride in effectively and efficiently representing his clients’ interests.

Rob works closely with the boards and management teams of public companies across a wide variety of industries, including pharmaceutical and medical device companies, software companies, less-lethal defense companies, REITs, and ancillary cannabis companies. He began his career at a Boston-based Am Law 50 firm, where he advised REITs and other public issuers on corporate governance matters and represented public company acquirers in several multibillion-dollar M&A transactions.

During law school, Rob was senior articles editor of the *Boston University Law Review*.

## Select Engagements

- Represented a pharmaceutical company in connection with a \$15 million PIPE offering and an \$11.2 million public offering.

- Represented a private fund in structuring and closing multiple preferred convertible stock PIPE investments.
- Represented an ancillary cannabis packing company with a \$36 million registered direct offering.
- Represented an indoor agriculture and extraction company with a \$15 million at-the-market offering and an \$8.7 million confidentially marketed public offering.
- Represented a pharmaceutical company in connection with preparing a shelf registration statement and conducting at-the-market and registered direct offerings off of the shelf registration statement.
- Represented a medical device company in connection with a \$15 million equity line of credit.
- Represented a life sciences company in connection with a \$4.9 million registered direct offering.
- Represented the lead underwriter in a \$4.0 million underwritten public offering.
- Represented a media services company in connection with its acquisition by a global media company.
- Represented a publicly traded pharmaceutical company in connection with multiple acquisitions of private target companies.
- Represented a regional supermarket company in connection with its acquisition of eight grocery stores.

## **Admissions**

- Massachusetts

## **Education**

- Dartmouth College, BA, cum laude
- Boston University School of Law, JD, cum laude