

**Jill R. Mindlin | Of Counsel**

Finance

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Jill Mindlin focuses her practice on secured transactions. She structures, negotiates, and documents asset-based lending transactions as well as merger and acquisition financing, debtor-in-possession facilities, and loan syndications.

Jill has represented sellers, issuers, purchasers, and underwriters in structured finance transactions with a focus on opinion practice. She has also represented servicers in connection with securitized mortgages. Her clients include major money center banks, commercial finance companies, asset-based lenders, and hedge funds.

## Outside The Firm

Jill is an avid golfer and singer. She is also actively engaged in food allergy advocacy work around the country.

## Select Engagements

- Represented a national bank, as agent, in a \$25 million revolving credit facility to provide working capital needs for a leading distributor of vegetable and flower seeds and gardening supplies.
- Represented a national bank, as agent and lender, in a \$50 million revolving line of credit to a manufacturer of outdoor sports and recreation products.
- Represented a multinational investment bank and financial services company, as lender, in a line increase to a \$420 million art loan to a prominent American businessman and art collector.
- Represented a leading global investment bank, as agent and lender, in a \$400 million revolving line of credit to a grocery delivery services company.

- Represented a national bank, as lender, in a \$25 million revolving line of credit to a wholesale distributor of electronic parts and electronic communications equipment.
- Represented a leading global financial services company, as agent and lender, in a \$35 million revolving line of credit to a distributor of generic pharmaceutical products.
- Represented a diversified financial services company, as agent and lender, in a \$20 million revolving line of credit to an integrated frac sand supply and services company.

## **Admissions**

- New York
- U.S. District Court - Eastern District of New York
- U.S. District Court - Southern District of New York

## **Memberships**

- Association of Commercial Finance Attorneys
- Commercial Finance Association
- Turnaround Management Association
- New York Institute of Credit

## **Education**

- University of Pennsylvania, BA
- Brooklyn Law School, JD

## **Professional Activities**

Jill is a member of various commercial finance associations, and also serves on TMA NOW, the Turnaround Management Association's Network of Women committee.